



**NOTICE OF SALE**  
**TOWN OF WEBSTER**  
**MONROE COUNTY, NEW YORK**

**\$985,000**

**BOND ANTICIPATION NOTES, 2009 (RENEWALS)**

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**LEGAL OPINION:** Harris Beach PLLC, Pittsford, New York  
Charles I. Schacter, Esq. / Telephone: 585-419-8633 / Fax: 585-419-8817

**CALLABLE:** On or after June 1, 2010

**BANK DESIGNATED / QUALIFIED**

**DISCLOSURE INFORMATION:** Please refer to our website: [www.municipalsolution.com](http://www.municipalsolution.com) to view a summary of financial information. If you require additional information, please contact our Canandaigua office at 585-394-4090.

**PURPOSE:** To finance the cost of acquiring and installing a centrifuge and process control system at the Town's Walter Bradley Wastewater Treatment Plant located on Philips Road in the Town, pursuant to a bond resolution adopted October 20, 2005.

**DATE OF ISSUANCE & MATURITY:** December 3, 2009 (Thursday) – December 2, 2010 (Thursday)

**DAYS OUTSTANDING:** 359

**SALE DATE & TIME:** November 18, 2009 (Wednesday) at 11:00 a.m. - Canandaigua, NY

**CLOSING DATE & TIME:** December 3, 2009 (Thursday) at 11:00 a.m.

PAYMENT TO BE MADE IN FEDERAL FUNDS. THE PURCHASER SHALL HAVE THE OPTION OF HAVING THE NOTES ISSUED AS PHYSICAL CERTIFICATES OR IN THE FORM OF BOOK-ENTRY-ONLY NOTES REGISTERED IN THE NAME OF CEDE & CO., AS NOMINEE FOR THE DEPOSITORY TRUST COMPANY [DTC].

Unless all bids are rejected, the award will be made to the bidder complying with the terms of sale and offering to purchase the Notes at such rate of interest as will produce the lowest net interest cost computed in accordance with the net interest cost method of calculation, that being the rate of interest which will produce the least interest cost over the life of the Notes, after accounting for the premium offered, if any.

MUNICIPAL SOLUTIONS, INC.  
2528 State Route 21  
Canandaigua, NY 14424  
Phone: 585-394-4090  
Fax: 585-394-4092  
[www.municipalsolution.com](http://www.municipalsolution.com)

**PROPOSAL FOR \$985,000 BOND ANTICIPATION NOTES, 2009 (RENEWALS)**  
**Town of Webster, Monroe County, New York**

Ronald W. Nesbitt, Supervisor  
Town of Webster, Monroe County, NY  
c/o Municipal Solutions, Inc.  
2528 State Route 21  
Canandaigua, NY 14424  
Telephone: 585-394-4090  
Fax: 585-394-4092

Sale Date: November 18, 2009  
11:00 A.M., Prevailing Time

**Dated: December 3, 2009**

**Maturity Date: December 2, 2010**

Dear Mr. Nesbitt:

For the **\$985,000 Bond Anticipation Notes, 2009 (Renewals) (the "Notes") of the Town of Webster, Monroe County, New York**, dated December 3, 2009 and due December 2, 2010, as described in the annexed Notice of Sale which is hereby made a part of this bid, we will pay \$985,000 and a premium of \$\_\_\_\_\_ at the rate of \_\_\_\_\_% per annum expressed in a multiple of one-eighth or one-hundredth of one per centum.

The following is our computation of the net interest cost, made as provided in the above-mentioned Notice of Sale, and is not a part of the foregoing proposal for the purchase of the Notes.

Gross Interest Cost .....	\$ _____
Less Premium Bid Over Par .....	\$ _____
Net Interest Cost .....	\$ _____
Effective Net Interest Cost Rate .....	_____ % (Four Decimals)

Please Specify Form of Note:

Book-Entry / DTC \_\_\_\_\_  
or  
"Local" Closing \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of Financial Institution

\_\_\_\_\_  
Address

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Fax No.

\_\_\_\_\_  
Email Address