

SUMMARY OF BID RESULTS

Municipal Solutions, Inc.

Issuer: Town of Wheatfield, Niagara County, New York

Amount / Type: \$200,000 Bond Anticipation Notes, 2011 (NEW ISSUE)

Sale Date: November 9, 2011

Notes Dated: November 22, 2011

Notes Due: September 17, 2012

Closing Date: November 22, 2011

Legal Opinion: Harris Beach PLLC
Charles I. Schachter, Esq.

Callable: No

Reoffered: No

Closing: Local

Paying Agent: Office of the Town Clerk

BIDDER	INTEREST RATE	PREMIUM	NET INTEREST RATE (NIC)
JPMORGAN CHASE BANK, N.A.	1.32%	\$ 0	1.3200%
M&T Bank	1.35%	\$ 0	1.3500%
First Niagara Bank, N.A.	1.75%	\$ 0	1.7500%
Roosevelt & Cross Incorporated	2.00%	\$242	1.8523%

Bold Font Denotes Purchaser